

Investment Criteria

YMY funds are deployed into private sector portfolio companies to generate profits

Revenues

\$5 to \$100 million

Fund Type

Private Equity

Investment size

\$5 to \$50 million

Fund Deployment

USA
Europe

Investor Geography

Americas
Europe
Asia

Middle East
Australia
Africa

Transaction Type

Growth Capital
Buy-In, Buy-out
Development

Process

- Identify opportunity
- Sign exclusivity and disclosures
- Conduct analysis & projections
- Seek investment candidate
- Align investment and opportunity
- Provide letter of intent
- Perform due diligence
- Regulatory and compliance
- Initiate agreements

Philosophy

Our fundamental values are integrity, authenticity and discipline

Diversifying investments to build global opportunities

Cultivating innovation and collaborative business relationships

Disclaimer

This brochure and the information it contains has been produced by YMY Capital, LLC (the "Investment Manager"), with the aim of providing information to current and prospective investors to the YMY Fund, LP (the "Fund").

This is not an offer to sell or the solicitation of an offer to purchase any interest. Any such offer or solicitation will be made only by means of a Confidential Offering Memorandum, which provides detailed information on the Fund, including investment type, investment strategy, and offering terms. Note that past performance does not guarantee future payments and is not necessarily indicative of future returns. Additionally, limited partners in this Fund may lose their entire investment. The Investment Manager is not responsible for assumptions that do not come to fruition.



A Global Investment Firm

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A Rigorous Investing Approach

Our holistic strategy is focused to deliver operational excellence and value

Global Philosophy

- Identify impact-driven initiatives
- Enable business growth worldwide
- Unify vision and goals

Solidify Value Creation

- Understand supply vs demand
- Recognize mature and decline checkpoints
- Distinguish critical success and risk factors

Integrate Creative Thinking

- Provide creative and predictive case studies
- Administer qualitative and quantitative approaches
- Arrange plug and play tracks for expeditions

Diversify Portfolio

- Facilitate cross-industry engagement
- Implement advanced need assessment strategy
- Balance uniqueness and competitiveness

Our Distinctive Investing Process

Our insightful thinking and innovative framework drives investment and opportunity alignment.



Sectors

Real Estate

- Commercial
- Residential
- Hospitality

Health Care

- Medical Devices
- Service Products

Engineering

- Automotive
- Aviation
- Mechanical

Technology

- Software
- Information Services
- Hardware

A Multidimensional Model

Our Investment model of flexibility, continuity and growth provides a unique advantage to expand and diversify investments.

Growth Capital

- Investing in innovation-driven companies
- Creating opportunities and making large impacts
- Building strong revenue streams
- Influencing market-making strategies for expansion
- Supporting operational challenges and risk management

Buy-In/Buy-out

- Keeping innovation alive in small and medium companies
- Providing intelligent and scalable investment platforms
- Generating higher profits at realization

Development

- Greenfield projects
- Integrating market trends to create impact
- Creating jobs in developing communities
- Building global footprints
- Identifying investment opportunities in emerging markets